NPS Industrial Power Corp.

NPS Opportunity

Calgary, Alberta, Canada

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01

NPS Company Bio

Operating natural-gas assets, experienced operations and identified development upside.

COMPANY + RESERVES

- Founded in 2015
- 2 hours southeast of Calgary, Alberta, Canada
- Dry shallow gas production: ~1,800 mcf/day
- No debt
- 80+ drill locations – potential added upside 2,000 mcf/day
- Fully qualified management team ~ 200+ years experience
- 3.4 million shares fully diluted (mostly insiders)
- 40-year reserve life
- 2026 engineering evaluation completed
- Surplus generation available for additional data center

ASSETS + OPERATIONS

- AER fully licensed and compliant with positive LCA report card
- 108 gas wells; 89% average working interest
- Operated gas facility; 91% working interest
- Power generation at Karr Creek Alberta
- Power generation at House Mountain Alberta
- AESO license
- Surplus generators*
- Oil potential in Mannville rights
- Five wells to be tied in late-2026 to add 600 mcf/day + oil
- Backup-area production available

**Company owned generators may be purchased and refurbished to zero-hour condition. Subject to overhaul parts schedule could reduce time to deployment for a data center to ~1 year. Industry sources indicate current global demand for new equipment could be over 2 years.*

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Data Center Opportunity (Permitted)

NPS has an approved AUC permit for a 10 MW data center development, with land acquired, project planning completed and ready for tenant agreement(s) and build-out.



CONCEPTUAL VISUAL • DATA CENTER NOT YET BUILT

- NPS has secured a AUC permit for a 10 MW power-generated data center
- Closed loop cooling
- Land acquired
- Company provided gas-supply and tie-in point less than 50 meters from generators
- Fully costed
- Design specifications and preliminary drawings available
- Full economic commercial offering available
- US$100 million build out
- Additional adjacent land available for future data center development

READY TO BUILD

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Natural Gas Supply

NPS to supply the dry natural gas used to generate power for the data center.

- NPS will supply dry natural gas for data center power plant
- NPS will enter into a 15-year gas-supply arrangement and power supply agreement to data center
- Additional gas-supply term available for second data center
- Potential for additional gas-supply in the area

READY TO SUPPLY GAS







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The Buying Opportunity

Two purchase structures are presented in the source document.

OPTION 1

Data Center Permit Purchase Only

- Purchase the Data Center Permit
- Sign a 15-year gas-supply arrangement with NPS
- Additional gas-supply term available, if Data Center is purchased
- Predetermined natural-gas pricing
- Purchaser builds the data center at its own cost
- NPS can manage project or assists as required
- Company owned surplus generators may be purchased at additional cost and refurbished to zero-hour condition for accelerated deployment – subject to timely parts delivery schedule

OPTION 2

Both Data Center and NPS Purchase

(Corporate Sale)

- Purchase both the data center opportunity and NPS as the gas supplier or JV as negotiated
- Professional operating team available for transition, if required
- NPS team operates and manages gas supply
- Data center operations to be discussed by purchaser
- NPS can manage data center build out if required

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Interested in the Opportunity?

Contact NPS Industrial Power Corp. to discuss the opportunity and next steps.

IF INTERESTED, PLEASE CONTACT

NPS Industrial Power Corp.

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